



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

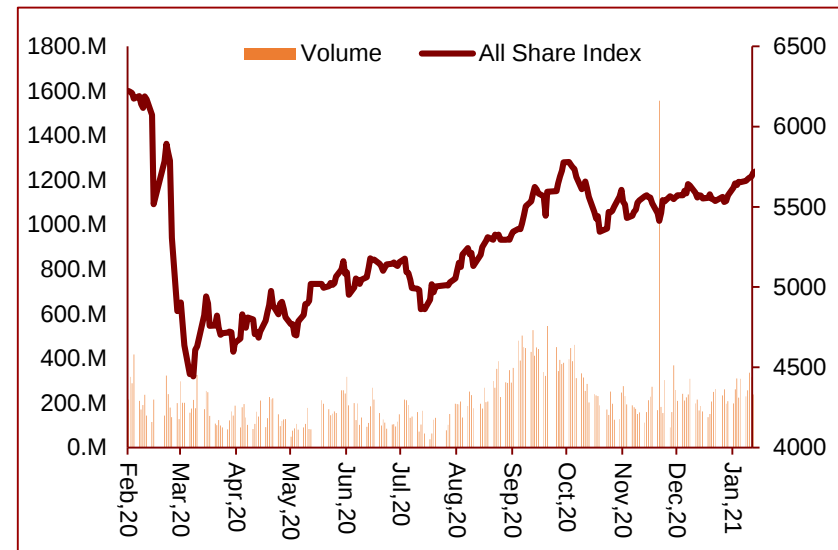
Monday, February 1, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,758.95	-0.36	0.19	-0.36	3.84	3.84	33.44 KWD	1.83	22.40
Kuwait Premier Index	6,293.41	-0.23	0.14	-0.23	4.00	4.00	24.35 KWD	2.00	19.50
Kuwait Main Index	4,706.25	-0.74	0.34	-0.74	3.38	3.38	9.09 KWD	1.38	25.30
NIC 50	6,918.17	-0.21	0.09	-0.31	3.93	4.00	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,305.66	-0.02	0.31	-0.02	3.42	3.42	19.26 KWD	1.98	20.50
Telecom	1,172.55	-0.38	0.70	-0.38	6.37	6.37	3.60 KWD	2.01	15.13
Industrials	927.29	-0.84	-0.69	-0.84	4.06	4.06	3.31 KWD	1.54	17.72
Financial services	968.04	-0.45	-0.16	-0.45	4.12	4.12	2.48 KWD	0.94	20.00
Real estate	998.56	-0.93	-0.53	-0.93	4.82	4.82	2.15 KWD	1.08	19.75
Basic materials	931.81	-0.71	-1.32	-0.71	3.70	3.70	0.83 KWD	1.31	19.50
Health care	814.75	-0.17	-0.17	-0.17	-1.44	-1.44	0.40 KWD	6.10	19.50
Consumer services	835.95	-1.02	-1.02	-1.02	2.12	2.12	0.43 KWD	2.95	9.06
Insurance	1,289.32	-7.24	8.27	-7.24	11.52	11.52	0.49 KWD	1.15	8.05
Consumer goods	739.76	-0.19	-0.01	-0.19	-0.88	-0.88	0.23 KWD	1.47	24.02
Oil and Gas	1,234.90	-0.29	-0.11	-0.29	-3.32	-3.32	0.26 KWD	1.39	19.50
Technology	618.38	17.89	17.73	17.89	23.01	23.01	0.01 KWD	0.68	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,648.43	-0.62	-1.80	-0.62	-0.47	-0.47	9,047 SAR	5.91	31.10
Qatar (QE Index)	10,473.59	0.00	-0.60	0.07	0.43	0.43	547 QAR	1.70	12.50
Dubai (DFMGI)	2,696.40	1.60	-0.03	1.60	8.20	8.20	294 AED	1.25	14.40
Abu Dhabi (ADI)	5,634.76	0.74	-0.12	0.74	11.68	11.68	793 AED	4.45	15.05
Bahrain (BAX)	1,466.37	0.26	0.62	0.26	-1.57	-1.57	15 BHD	1.32	10.88
MUSCAT SE INDEX	3,650.19	-0.08	0.03	-0.08	-0.23	-0.23	4 OMR	0.78	12.29
Developed Markets									
MSCI World Index	2,661.69	-1.80	0.00	0.10	-1.05	-1.05			
U.S. (S&P 500)	3,714.24	-1.93	-3.31	-1.11	-1.11	-1.11			
U.K. (FTSE 100)	6,478.91	1.12	1.12	1.12	0.28	0.28			
Japan (Topix)	1,829.84	1.16	1.16	1.16	1.39	1.39			
Emerging Markets									
MSCI EM Index	1,329.57	-1.56	0.00	0.00	2.97	2.97			
China (SSE Composite)	3,505.28	0.64	0.64	0.64	0.93	0.93			
India (Sensex)	48,600.61	5.00	5.00	5.00	1.78	1.78			



What Move the GCC markets ,

Oil Prices

Oil prices edged higher on Monday after a weak start, holding on to the past three months of gains, although patchy coronavirus vaccine rollouts, new infections and the discovery of new variants are keeping a lid on prices. **Brent crude futures were up 10 cents at \$55.14 a barrel**

Kuwait Market

The market are closed today down by 0.36%, value traded 48.3 million KD, Premier market value traded reach 26 million KD and closed at 6,293 change by -0.23% , oil prices is \$55 a barrel,

Saudi Market

The Market closed by -0.62%, today market Performance are linked to oil prices above \$56 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



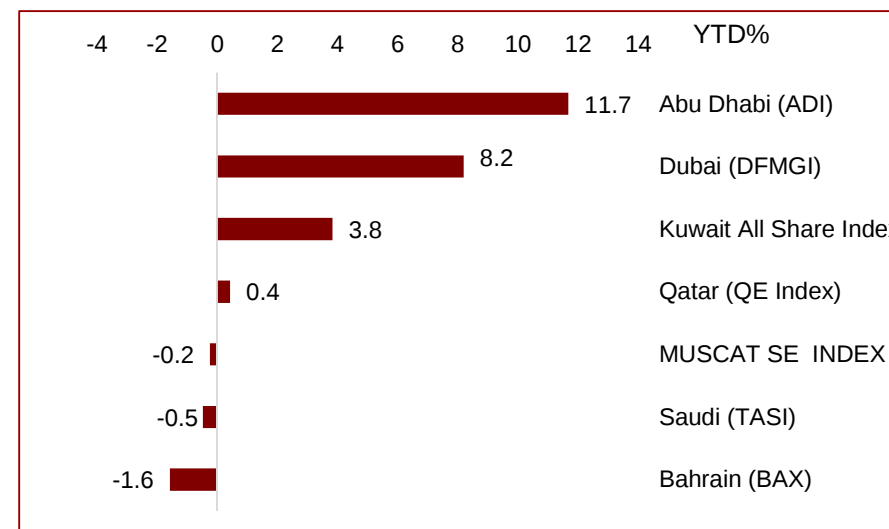
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.867	-0.69	-0.69	-0.69	3.21	3.21	5.94 KWD	1.58	27.00
KFH	0.722	0.00	0.98	0.00	6.65	6.65	5.54 KWD	2.93	34.45
Zain	0.636	-0.63	0.47	-0.62	4.95	4.95	2.75 KWD	2.16	14.16
BOUBAYAN BANK	0.568	-0.53	-1.05	-0.53	0.00	0.00	1.72 KWD	2.90	34.00
Agility	0.745	-1.06	-0.53	-1.06	10.21	10.21	1.51 KWD	1.28	25.13
Saudi Arabia									
ARAMCO	34.15	-1.44	-1.73	-1.44	-2.43	-2.43	6,930.74 SAR	6.89	33.38
SABIC	100.00	-0.79	-2.53	-0.79	-1.38	-1.38	302.43 SAR	1.83	0.00
STC	111.00	-1.60	-1.94	-1.60	4.72	4.72	225.62 SAR	3.54	20.43
AL-RAJHI BANK	72.00	-0.41	-1.37	-0.41	-2.17	-2.17	180.77 SAR	3.29	18.96
NCB	42.30	0.59	-1.86	0.59	-2.42	-2.42	125.76 SAR	1.66	11.56
United Arab Emirates									
ETISALAT.AD	19.88	0.61	0.30	0.91	17.99	17.99	172.89 AED	3.69	19.22
FAB.AD	14.88	0.68	-0.40	1.22	15.97	15.97	162.49 AED	1.49	15.91
EMIRATES NBD	11.65	0.43	-1.27	0.43	13.11	13.11	73.59 AED	0.87	11.60
DB ISLAMIC BK	5.01	1.21	-0.60	1.21	8.68	8.68	36.28 AED	0.97	9.45
EMAAR PROPERT	3.86	3.49	1.58	3.49	9.35	9.35	27.64 AED	0.49	6.37
Qatar									
QNB	17.50	-2.29	-2.61	-2.07	-1.63	-1.63	161.64 QAR	1.69	15.03
INDUSTRIES QAT	11.91	-0.75	-1.41	-1.00	9.29	9.29	72.06 QAR	2.19	48.74
QA ISLAMIC BK	16.90	2.36	1.81	2.36	-1.23	-1.23	39.93 QAR	1.79	13.64
MASRAF AL RAYA	4.38	0.81	0.02	1.06	-3.07	-3.07	32.85 QAR	2.29	14.98
MESAIEED PETRO	1.98	-0.40	-2.22	-0.05	-3.08	-3.08	24.84 QAR	1.59	24.24
OMAN									
BANK MUSCAT	0.400	-0.99	-0.50	0.00	1.01	1.01	1.30 OMR	0.64	8.33
OMANTEL	0.776	2.11	2.11	2.11	7.18	7.18	0.57 OMR	1.04	7.69
BANK DHOFAR	0.102	0.00	-2.86	2.00	5.15	5.15	0.31 QAR	0.44	14.93
NAT BANK OF OMAN	0.137	2.24	5.38	0.00	-14.37	-14.37	0.22 QAR	0.42	12.71
OMINVEST	0.318	-0.63	1.27	-0.62	-5.92	-5.92	0.26 QAR	0.99	6.85

Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
20-Jan-21	19.97%	12.56%	0.06%	1.00%	0.28%	4.67%	3.15%	10.27%	5.09%	3.90%
27-Jan-21	20.02%	12.48%	0.06%	1.00%	0.28%	4.69%	3.09%	10.30%	5.07%	3.93%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.36 %The leading sector bottom performance indices today are Insurance -7.24 % Consumer services -1.02 % Real estate -0.93 % respectively.

from YTD performance perspective the best sector performance are Technology by 23.01 % while the bottom sector performance is Oil and Gas by -3.32 %

Telecommunication sector are down today by -0.38 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.53 %

KSA

Saudi Armco are have negative performance today by -1.44 %, SABIC have negative performance today by -0.79 %.

STC are have negative performance today by -1.6 %, Al Rajhi Bank have negative performance today by -0.41 %.

UAE

ETISALAT AD close 0.61% and act defensively with COVID19



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